EDUCATION PLAN

Annual Report for Pre-Candidacy Students

Instructions:

The following is a template of the annual report required of all pre-candidacy Ph.D. students. Do not alter the template format and please provide all information requested. Under course work, if you have exempted a required course or have taken a course as a substitute for a required course, include a copy of the memo from the Ph.D. Committee that grants your exemption or substitution.

The completed report is due by Friday, May 17, 2013 and should be given to Gretchen Hunter, the Ph.D. Program Coordinator. Please keep a duplicate for your own records.

Name: ________________________________________________

Printed name

Signature: __________________________ Date Submitted: ____________

I am in the following program:

<table>
<thead>
<tr>
<th>Program</th>
<th>Choice</th>
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<tbody>
<tr>
<td>Ph.D. in Public Policy and Management</td>
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<tr>
<td>Ph.D. in Statistics and Public Policy</td>
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<tr>
<td>Ph.D. in Information Systems Management</td>
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<td>Ph.D. in Strategy, Entrepreneurship, and Technological Change</td>
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<td>Ph.D. in Economics and Public Policy</td>
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<tr>
<td>Ph.D. in Technological Change and Entrepreneurship</td>
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<tr>
<td>Ph.D. in Machine Learning and Policy</td>
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Advisors: ____________________________________________
(Must be 3)

_________________________________________________________________

_________________________________________________________________

_________________________________________________________________

Indicate the affiliations of your advisors, and explain how your 3 advisors complement each other. Students in joint programs must have (at least) one advisor from Heinz and one from the partner unit.

_________________________________________________________________

Approval Signature of Chair: _______________________________________

Year in Program: 1 _____ 2 _____ 3 _____ 4 _____ 5+ _____
Career Goal:

Briefly describe your research and career goals. What sorts of research topics most interest you? What methods and disciplinary perspectives do you anticipate using in this research? What kind of job do you hope to get upon completing the program? (Please try to be as specific as you can.)

<table>
<thead>
<tr>
<th>Course Work</th>
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<tbody>
<tr>
<td>Ph.D. Seminar</td>
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<tr>
<td>I.</td>
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<td>II.</td>
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<td>III.</td>
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Quantitative Methods Cluster (4 course requirement)

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<thead>
<tr>
<th>Course Name</th>
<th>Course Number</th>
<th>Department</th>
<th>Date Taken/Planned</th>
<th>Grade</th>
<th>Indicate PhD level or Masters level</th>
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Social and Policy Sciences Requirement (Economics and Non-Economics Social Science)

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Research Seminars (2 course requirement)

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<th>Course Name</th>
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**Concentration:** Briefly describe your concentration and the courses you have taken (or will take).

Concentration Courses (No required number)

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<thead>
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Technology Requirements *(ISM only, 24 units)*

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If you are in a joint program indicate how you are meeting the course requirements of that program.

Briefly discuss how your course work and research program will help position you to get the kind of job you are aiming for.

How does your course work fit into your research plan?
If you are enrolled in one of the joint programs have you taken the qualifiers? List the qualifiers you have taken and the outcomes.

_____ No, not yet required

Qualifier:______________________________________________

______ Yes, ___________ Date taken _______ Pass _______ Failed

Qualifier:______________________________________________

______ Yes, ___________ Date taken _______ Pass _______ Failed

Qualifier:______________________________________________

______ Yes, ___________ Date taken _______ Pass _______ Failed

Qualifier:______________________________________________

______ Yes, ___________ Date taken _______ Pass _______ Failed

Qualifier:______________________________________________

______ Yes, ___________ Date taken _______ Pass _______ Failed

Qualifier:______________________________________________

______ Yes, ___________ Date taken _______ Pass _______ Failed
First Paper

Title: ________________________________________________________________

Abstract (about 100 words)

If paper has been presented:

Date presented: __________

Did it pass? (Please attach faculty memo)

_____ Yes, unconditional

_____ Yes, conditional

_____ No

If pass was conditional, describe the changes you are making in the paper and your progress toward completing those changes:

_____________________________________________________________________

If you have NOT presented the paper, provide a brief description of your progress toward completion and an expected completion date:

_____________________________________________________________________

Second Paper (This section is not required for first year students)

Title: ________________________________________________________________

Abstract (about 100 words)

If paper has been presented:

Date presented: ______

Did it pass? (Please attach faculty memo)
_____ Yes, unconditional
_____ Yes, conditional
_____ No

What candidacy requirements were met in part or full (e.g., structuring, competence, flexibility):

If pass was conditional, describe the changes you are making in the paper and your progress toward completing those changes:

If you have NOT presented the paper, provide a brief description of your progress toward completion and an expected completion date:

**Dissertation Proposal** *(Not required for first year students)*:

Briefly describe your current thinking about your dissertation plans (e.g. topic, scope):

**Professional Activities**

Conferences: List all professional meetings attended this year. What role(s) did you play (attendee, paper reviewer, presenter, discussant, session/symposium chair)?

**Presentations:** List all papers presented at professional meetings this year.

Meeting Date: ______________________

Author(s)
**Professional Reviews:** List all journals and conference for which you have reviewed submitted manuscripts this year.

**Publications:**
List all manuscripts you have submitted for journal publication, book chapters authored, etc. Please indicate their status (under review, revise, and resubmit, rejected, accepted, publication date).

**Research Funding:** List all funding proposals you have written. Indicate their status (under review, rejected, funded) this year.
Plas for the Future:

Please list the professional meetings that you plan to attend in the near future. What papers do you plan to present at these meetings?